

Strictly Private & Confidential

Our Ref: S-57-1

Syncona Limited (the "Company")
Trafalgar Court
Les Banques
St. Peter Port
Guernsey GY1 3QL

26 June 2018

Dear Sirs

Syncona Limited (the "Company")

We refer to the circular to be published by the Company on or around the date of this letter in connection with the Company's proposed 2018 Annual General Meeting (the "Circular").

We hereby consent to the publication of the circular with the inclusion therein of the references to ourselves in the form and context in which they are included.

Yours faithfully

For Numis Securities Limited



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Nathan Brown
Authorised Signatory
Managing Director, Corporate Broking & Advisory

